

USC Wording for Bequests

There are two categories of bequests to the University:

- a bequest for general purposes, where the University will decide which projects are to be funded by the bequest, being the projects at the University with the greatest priority at the time of receiving the bequest; and
- a bequest for a stated purpose, where the donor specifies the particular initiative to benefit, such as a student scholarships and bursaries, a Professorial Chair a particular area of research or one of our community facilities and programs such as the Art Gallery.

Will Clauses - Bequests to the University for General Purpose

This category of bequest is the most flexible, giving the University the ability to decide which projects are funded by your bequest in response to changing needs and priorities. For this category of bequest, the following Will clauses are suggested as a guide:

- I give [insert percentage] of my residuary estate to the University of the Sunshine Coast (ABN 28 441 859 157) of Sippy Downs, Queensland for its general purposes.
- I give [insert dollar amount] to the University of the Sunshine Coast (ABN 28 441 859 157) of Sippy Downs, Queensland for its general purposes.

Will Clauses - Bequests to the University for a Stated Purpose

A donor may wish to nominate the particular endeavour that will benefit from the donor's bequest. Such bequests must be carefully expressed, to ensure that the donor's wishes can be implemented by the University. For this category of bequest, the following Will clauses are suggested as a guide:

- I give [insert percentage] of my residuary estate to the University of the Sunshine Coast (ABN 28 441 859 157) of Sippy Downs, Queensland for [insert purpose].
- I give [insert dollar amount] of my residuary estate to the University of the Sunshine Coast (ABN 28 441 859 157) of Sippy Downs, Queensland for [insert purpose].

Over time, there will probably be changes to the content or structure of a particular course, and the research priorities of the University may also change. If you choose to make a bequest to the University for a stated purpose, the University requests that the following provision be included to address the possibility that the stated purpose cannot be performed at some future time:

- If at any time the University determines that it is impossible or impracticable to carry out the stated purpose then the University may apply the bequest for such purpose or purposes as the University determines most closely aligned with the stated purpose.

Please call Kate Evans, Senior Development Manager for further assistance on telephone 07 5456 5136, alternatively please send Kate an email kevans@usc.edu.au and Kate will respond to your query.